

IP GROUP'S CORE PURPOSE IS TO EVOLVE GREAT IDEAS INTO WORLD-CHANGING BUSINESSES THAT WILL HAVE A POSITIVE IMPACT ON THE WORLD

Through the businesses that we back and build, we aim to address some of the world's most pressing challenges in areas such as disease prevention, transitioning to a less carbon intense energy world, and productivity improvement. Our team has spent many years finessing its approach to identify attractive intellectual property, nurture & build companies, and provide capital and support from "cradle to maturity". We have also sought to adopt this approach with research institutions in the US and Australia.

OUR STRATEGIC AIMS



To **create** and maintain a pipeline of compelling intellectual property-based opportunities



To **develop** and support these opportunities into a diversified portfolio of robust businesses



To **deliver** attractive financial returns on our assets and third party funds

istesso

reprogramming metabolism to treat autoimmune and inflammatory conditions



Enabling DNA analysis by anyone anywhere



Steel fuel cells for cheaper, cleaner, distributed power generation



Creating the sense of touch in thin air



Making fusion energy a reality

FEATURE

SPACE

Adaptive Behavioural Analytics for real time fraud detection

IP GROUP PLC LEADERSHIP



Sir Douglas Flint

Chairman

Former Group Chairman of HSBC Holdings plc, former Group Finance Director of HSBC. Former partner of KPMG.Former Non-Executive Director of BP plc.

Chairman of the Corporate Board of Cancer Research UK, Trustee of the Royal Marsden Cancer Charity.

Alan Aubrey

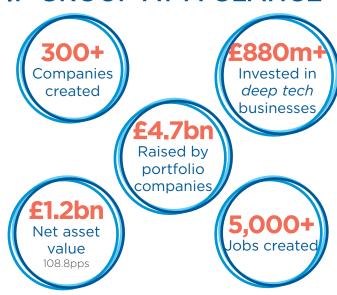
Chief Executive Officer
Corporate finance background (partner KPMG)

Deep expertise of building technology businesses

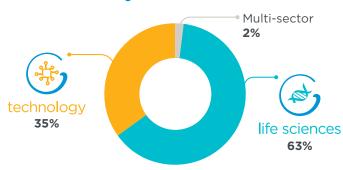
Co-founder Techtran Group Ltd; bought by
IP Group plc



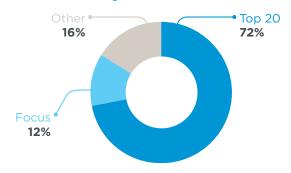
IP GROUP AT A GLANCE



Fair value by sector



Fair value by focus



SUPPORTING SUSTAINABLE DEVELOPMENT

	THEMATIC FOCUS	PORTFOLIO COMPANY	SDG TARGET	SUSTAINABLE DEVELOPMENT GOALS
TECHNOLOGY	DATA ANALYTICS CYBER DEFENCE IT TO IMPROVE EFFICIENCY	AMSL Innovations Featurespace Garrison Technology Helio Display Materials Mixergy Oxbotica	11.2 Affordable and sustainable transport systems 11.3 Inclusive & sustainable urbanisation 11.6 Reduce the environmental impact of cities 9.1 Develop sustainable, resilient & inclusive infrastructures 9.4 Upgrade all industries and infrastructures for sustainability 9.5 Enhance research and upgrade industrial technologies 9.C Universal access to ICT	11 SUSTAINABLE CITIES AND COMMONTES 9 NOUSTRY INVIDIATION AND INVASITIENTIALE 12 NOVERTITE OF THE PROPERTY O
CLEANTECH	RENEWABLE ENERGY SUSTAINABLE TRANSPORT	ENERGY Hirst Light Fusion Mixergy SUSTAINABLE Oxbotica	7.1 Universal access to modern energy 7.2 Increase global percentage of renewable energy 7.3 Double energy efficiency 7.A Promote R&D and investment into cleantech 7.B Expand & upgrade energy services in developing countries 13.2 Integrate climate change measures into policies & planning 13.3 Build knowledge & capacity to meet climate change	7 AFTOROMBLE AND CLEAR EMERCY 13 CLIMATE 13 ACTION
	TRANSITION	Azuri Technologies Econic Technologies Mixergy		12 ESPANSIFE DISCONSTITUTION AND PRODUCTION AND PRO
LIFE SCIENCES	DIAGNOSTICS THERAPEUTICS ONCOLOGY DIGITAL HEALTH	Artios Pharma Cell Medica Creavo Medical Tech Crescendo Biologics Diurnal Group Enterprise Therapeutics Genomics leso Digital Health Iksuda Therapeutics Inivata Istesso Mission Therapeutics MOBILion Oxehealth Oxford Nanopore Technologies Oxular PsiOxus Threpeutics	tuberculosis, malaria and neglected tropical diseases and combat hepatitis, water-borne diseases and other communicable diseases 3.4 By 2030, reduce by one third premature mortality from non-communicable diseases and promote mental health and well being 3.D Strengthen the capacity for early warning, risk reduction and management of national and global health risks.	3 GOOD HEALTH AND WELL-BEING

www.ipgroupplc.com Stock code (LSE): IPO